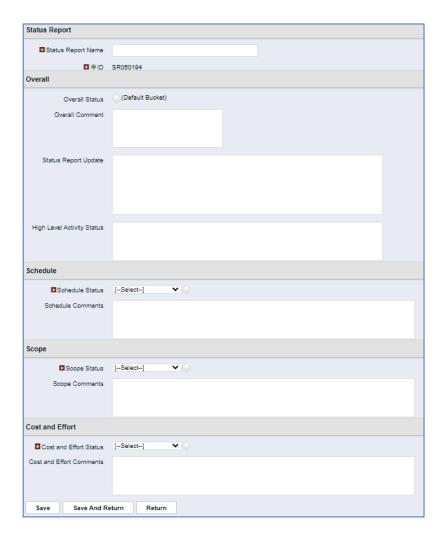
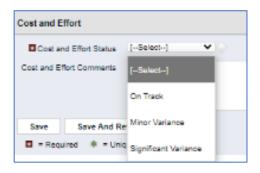
## **State of Michigan Enterprise Project Performance Criteria**

| Clarity<br>Status Report<br>Criteria | On Track (Green)  | Minor Variance (Yellow)  | Significant Variance (Red)   | Notes  If project is Yellow or Red, the related risks and issues must be logged, and a Corrective Action Plan created and maintained until project status returns to green.  Criteria are evaluated according to their baselines and any approved change requests.   |
|--------------------------------------|---|--|--|--|
| Schedule<br>Status                   | All key milestones are on track   | A key milestone is <b>NOT</b> on track <b>OR</b> A key milestone has been missed; however, Go Live/Implementation date(s) is on track  | A key milestone has been missed  AND  Go Live/Implementation date(s) is  NOT on track  | Key milestones are used to designate progress points that must be met by the scheduled timeline to achieve project success and should include all phases of project lifecycle (PMM, SEM, Procurement, MiSAP, etc.).  |
| Scope Status                         | Defined scope will be delivered:  - All project objectives  - All Mandatory requirements/Must-Have User Features  - All deliverables in the Tailoring Plan                              | - A project objective may <b>NOT</b> be achieved  - A Mandatory requirement/Must-Have User Feature may <b>NOT</b> be delivered  - An Enterprise deliverable OR Multiple PMM/SEM deliverables in the Tailoring Plan may <b>NOT</b> be delivered | - A project objective WILL NOT be achieved  - A Mandatory requirement/Must-Have User Feature WILL NOT be delivered  - An Enterprise deliverable OR Multiple PMM/SEM deliverables in the Tailoring Plan WILL NOT be delivered | Defined Scope Scope related items in the Project Summary Section of the PMP (or in Charter if PMP not yet completed) are part of the project objectives  Mandatory requirements are in the Requirements Specifications document  Must-Have User Features to create a Minimally Viable Product are captured in the Product Roadmap and/or Release Plan  Deliverables in Tailoring Plan refer only to those with a "Required" or "Tailored" status |
| Cost & Effort<br>Status              | Cost: The variance between the Planned Cost and the Forecasted Cost is ≤ 10%  Effort: The variance between the Baseline Labor Hours and the Estimate at Completion Labor Hours is ≤ 20% | Cost: The variance between the Planned Cost and the Forecasted Cost is > 10% and ≤ 20%  Effort: The variance between the Baseline Labor Hours and the Estimate at Completion Labor Hours is > 20% and ≤ 30%                                    | Cost: The variance between the Planned Cost and the Forecasted Cost is > 20%  Effort: The variance between the Baseline Labor Hours and the Estimate at Completion Labor Hours is > 30%                                      | Storyboard Financial Performance Section Cost Variance = ((Planned Cost – Forecasted Cost)/Forecasted Cost) x 100  Planned Cost includes any approved contingency for the project  Storyboard Labor Hours Section Effort Variance = ((Baseline – Estimate At Completion)/Estimate At Completion) x 100   |

## **Clarity - Status Report Fields**



## **Clarity - Status Field Drop Down Options**



## Clarity – "Overall Status" Field Calculation

Overall status is based on the sum of the 3-status report KPIs:

- Schedule
- Scope
- Cost and Effort

Each KPI is assigned a value based on status:

- Green (On track) = 10
- Yellow (Minor Variance) = 30
- Red (Significant Variance) = 90

The sum of those 3 numbers then leads to the Overall Status value:

- 0-40 is Green (On Track)
- 41-90 is Yellow (At Risk)
- 91-300 is RED (Critical)

| Schedule             | Cost                 | Scope                | Overall  | Number Value |
|----------------------|----------------------|----------------------|----------|--------------|
| On Track             | On Track             | On Track             | On Track | 30           |
| On Track             | On Track             | Minor Variance       | At Risk  | 50           |
| On Track             | Minor Variance       | Minor Variance       | At Risk  | 70           |
| Minor Variance       | Minor Variance       | Minor Variance       | At Risk  | 90           |
| On Track             | On Track             | Significant Variance | Critical | 110          |
| On Track             | Minor Variance       | Significant Variance | Critical | 130          |
| Minor Variance       | Minor Variance       | Significant Variance | Critical | 150          |
| On Track             | Significant Variance | Significant Variance | Critical | 190          |
| Minor Variance       | Significant Variance | Significant Variance | Critical | 210          |
| Significant Variance | Significant Variance | Significant Variance | Critical | 270          |